

### Patient Information

Patient Name: \_\_\_\_\_ Date \_\_\_\_\_  
Last, First MI (Preferred Name)  
Gender: \_\_\_\_\_ Family Status: \_\_\_\_\_  
Social Security #: \_\_\_\_\_ Birth Date: \_\_\_\_\_  
Phone Home: \_\_\_\_\_ Work: \_\_\_\_\_ Cell: \_\_\_\_\_  
Email Address: \_\_\_\_\_  
Address: \_\_\_\_\_  
Street State Zip Code

### Health Information

Date of Last Dental Visit: \_\_\_\_\_ Reason for today's visit: \_\_\_\_\_

**Have you ever had any of the following? Please check those that apply:**

- |  |   |                                 |   |
|--|---|---------------------------------|---|
| <input type="checkbox"/> AIDS/HIV          | <input type="checkbox"/> Blood Thinners     | Heart Disease                   | <input type="checkbox"/> Stroke           |
| <input type="checkbox"/> Anemia            | <input type="checkbox"/> Cancer/Tumor       | Heart Murmur                    | <input type="checkbox"/> Sinus Problems   |
| <input type="checkbox"/> Angina            | <input type="checkbox"/> Diabetes           | Hepatitis Type _____            | <input type="checkbox"/> Thyroid Problems |
| <input type="checkbox"/> Arthritis         | <input type="checkbox"/> Dizziness/Fainting | High/Low Blood Pressure (Which) | <input type="checkbox"/> <b>Pregnancy</b> |
| <input type="checkbox"/> Artificial Joints | <input type="checkbox"/> Epilepsy/Seizures  | Pacemaker                       | Due date: _____                           |
| <input type="checkbox"/> Asthma/Cough      | <input type="checkbox"/> Headaches          | Radiation Treatment             |   |

Do you have any disease, mental or health condition or problem not listed? \_\_\_\_\_

Are you **ALLERGIC** to  **Penicillin**  **Codeine**  **Local Anesthetic** (injected) \_\_\_\_\_

Are you sensitive to any?  **Metals**  **Latex**

**Please list medications that you are taking if any?**

Have you ever had any complications following dental treatment?  Yes  No

If yes, please explain: \_\_\_\_\_

Have you been admitted to a hospital or needed emergency care during the past two years?  Yes  No

If yes, please explain: \_\_\_\_\_

Are you now under the care of a physician?  Yes  No

If yes, please explain: \_\_\_\_\_

Name of Physician: \_\_\_\_\_ Phone: \_\_\_\_\_

To the best of my knowledge, all of the preceding answers and information provided are true and correct.

If I ever have any change in my health, I will inform the doctors at the next appointment without fail.

\_\_\_\_\_  
Signature of patient, parent or guardian Date: \_\_\_\_\_

### Referral information

Who may we thank for referring you? \_\_\_\_\_

## Spouse or Responsible Party

(If Different from patient)

Name: \_\_\_\_\_  
Male Female  Married  Single  Child  Other \_\_\_\_\_  
Social Security #: \_\_\_\_\_ Birth Date: \_\_\_\_\_  
Phone Home: \_\_\_\_\_ Work \_\_\_\_\_ Ext \_\_\_\_\_ Best time to call: \_\_\_\_\_  
Address: \_\_\_\_\_  
Street Apartment  
City State Zip Code

## Employment Information

The following is for:  the patient  the person responsible for payment

Employer Name: \_\_\_\_\_ Occupation: \_\_\_\_\_  
Address: \_\_\_\_\_  
Street City, State Zip Code Phone

## Insurance Information

Primary

Name of Insured: \_\_\_\_\_ Is insured a patient? Yes No  
Last First MI  
Insured's Birth Date: \_\_\_\_\_ ID #: \_\_\_\_\_  
Insured's Employer Name: \_\_\_\_\_ Group #: \_\_\_\_\_  
Insurance Company Name: \_\_\_\_\_ Insurance Phone #: \_\_\_\_\_  
Insurance Address: \_\_\_\_\_

## Consent for Services

As a condition of your treatment by this office, financial arrangements must be made in advance. The practice depends upon reimbursement from the patients for the costs incurred in their care and financial responsibility on the part of each patient must be determined before treatment.

All emergency dental services, or any dental services performed without previous financial arrangements, must be paid for in cash at the time services are performed.

Patients who carry dental insurance understand that all dental services furnished are charged directly to the patient and that he or she is personally responsible for payment of all dental services. This office will help prepare the patients insurance forms or assist in making collections from insurance companies and will credit any such collections to the patient's account. However, this dental office cannot render services on the assumption that our charges will be paid by insurance company. Patients is fully responsible for any payment sent to them by the insurance company for services rendered by our office and must notify the dental office to endorse payment to the office.

A service charge of 35% on the unpaid balance will be charged on all accounts extended for a period of six months from the date of the examination.

In consideration for the professional services rendered to me, or at my request, by the Doctor, I agree to pay therefore the reasonable value of said services to said Doctor, or his assignee, at the time said services are rendered. I further agree that the reasonable value of said services shall be as billed unless objected to, by me, in writing, within the time for payment thereof. I further agree that a waiver of any breach of any time or condition hereunder shall not constitute a waiver of any further term or condition and I further agree to pay all cost and reasonable attorney fees if suit be instituted hereunder.

I grant my permission to you or your assignee, to telephone me at my work to discuss matters related to this form.

**I have read the above conditions of treatment and payment and agree to their content.**

\_\_\_\_\_  
Signature of patient, parent or guardian Date: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

\_\_\_\_\_  
Signature of guarantor of payment/responsible Party Date: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_



## Office and Financial Policies

Welcome to Smile Image Dentists and thank you for choosing us for your dental care. We are committed to providing you with the highest quality dental care, in an efficient, timely and cost effective manner. We hope that by providing you with our policies in advance we can prevent any misunderstanding or frustration at the time of your visit.

**Initial\_\_\_\_\_ Insurance: IT IS YOUR RESPONSIBILITY TO KNOW YOUR INDIVIDUAL POLICY COVERAGE! YOUR POLICY IS BETWEEN YOU AND THE INSURANCE COMPANY. WE FILE YOUR CLAIM AS A COURTESY. Due to the many variations in insurance policies, it is no longer an easy task to interpret each individual policy (this includes HMO'S and PPO'S). Although we try very hard to stay aware of these changes, it is not always possible. If a procedure or service is performed that is not covered, or we were given wrong information from your carrier in reference to your benefits, you will be responsible for that charge. Therefore, we urge you, the patient, to please verify your benefits (as we do) prior to any dental treatment. You need to VERIFY THAT THE PROCEDURE/DIAGNOSIS IS COVERED by your insurance company. Many companies exclude particular diagnose (such as nitrous oxide, crown build-up, full mouth debridement, and others) depending on your policy. Your failure to verify insurance covered could result in you being responsible for all cost. We at Smile Image will make every effort to verify and assist you in obtaining this information.**

**Initial\_\_\_\_\_ Late Arrivals:** We do our best to keep to the schedule. When a patient arrives late, it is impossible to stay on schedule. If you arrive more than 15 min. past your scheduled appointment time, you will be rescheduled so that other patients are not inconvenienced

**Initial\_\_\_\_\_ No Shows and Late Cancellations:** We require a 24-hour advanced notice for weekdays and for Saturday cancellations one week notice. For your convenience, we will call to confirm your appointment one day prior to your appointment. If you cancel on the same day as your appointment, you will be considered a **NO SHOW** without penalty. The second **NO SHOW** may result in a \$35.00 charge to your account.

**Initial\_\_\_\_\_ Minors:** The parent or guardian accompanying a minor are responsible for providing current insurance information for the minor and/or payment in full for services provided. **We are able to take the payment over the phone with a credit card.**

**I have read, understand, and agree to the above office and financial policies. I hereby attest that I have given and agree to provide current personal and insurance information. I authorize Smile Image Dentists to file any necessary insurance claims on my behalf.**

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Responsible Person's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

---

**ACKNOWLEDGEMENT OF RECEIPT OF  
NOTICE OF PRIVACY PRACTICES**

\*\* You May Refuse to Sign This Acknowledgment\*\*

I, \_\_\_\_\_, have received a copy of this office's Notice of Privacy Practices.

\_\_\_\_\_  
(Please Print Name)

\_\_\_\_\_  
(Signature)

\_\_\_\_\_  
(Date)

---

**For Office Use Only**

---

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgment could not be obtained because:

- Individual refuse to sign
  - Communications barriers prohibited obtaining the acknowledgement
  - An emergency situation prevented us from obtaining acknowledgement
  - Other (Please Specify)
- 
- 

---

This form is educational only, does not constitute legal advice, and covers only federal, not state, law (August 14, 2002)